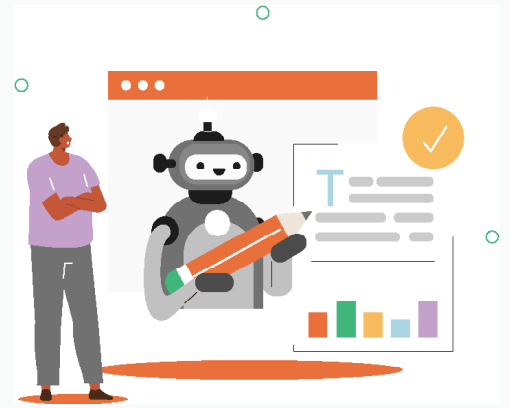


# MICROSOFT 365 COPILOT READINESS ASSESSMENT

Accelerate your path to Microsoft Copilot Readiness



## BUSINESS CHALLENGE

Businesses today stand at the precipice of a transformative era, with Generative AI poised to redefine work and inspire innovation. Microsoft 365 Copilot empowers organizations to harness the full potential of this groundbreaking technology.

Are you eager to integrate Artificial Intelligence (AI) into your business, but unsure or wary of security and privacy hurdles? You're not alone. Understanding personas and workloads within your organization is key to unlocking Microsoft's AI capabilities, leading to increased ROI and early success stories driving ongoing transformation.

**"Success favors the prepared. The importance of being ready lies in seizing opportunity when it knocks and shaping your destiny with purpose."**

## HOW WE GET YOU READY FOR COPILOT

Through advisory workshops over a 2-4 week period, Insentra helps you understand how to be ready for adoption of Microsoft 365 Copilot. We create a tailored roadmap, delving into critical areas like personas, business use cases, information optimization and governance for seamless integration through the following:



### BUSINESS VALUE ASSESSMENT:

Defining the Copilot vision for your business, identifying personas, high-value use cases and licensing and organizational readiness.



### TECHNICAL READINESS ASSESSMENT:

Examining your M365 environment, including information governance, security, and access control to map out technical prerequisites.



### CHANGE READINESS AND ADOPTION ROAD MAPPING:

Recommendations to facilitate a successful Microsoft Copilot adoption and required organizational changes to ensure successful integration.



### WORKSHOP HIGHLIGHTS:

- Gain a comprehensive understanding of the essential steps for preparing for Copilot
- Explore Microsoft 365 Copilot, including its technical requirements and find innovative methods to enhance productivity
- Delve into recommendations to remediate data privacy issues and promote robust security and compliance measures
- Construct in-depth reports offering valuable insights into migration strategies, data security vulnerabilities and remediation recommendations
- Develop a strategic roadmap for a security-centric adoption of Microsoft 365 Copilot

# COPILLOT READINESS ASSESSMENT KEY OUTCOMES

With Insentra's Microsoft 365 Copilot Readiness Assessment, you receive:



## Security & Privacy Assurance

Protect your data and ensure AI innovation aligns with your organization's security and compliance standards.



## Strategic Licensing Insights

Identify the right personas within your organization to optimize Copilot licensing, maximizing your ROI.



## Enhanced Productivity

Experience substantial efficiency improvements through Copilot's intelligent suggestions and automations.



## Defined Roadmap

Receive a clear, actionable plan to prepare your organization for Copilot, including migration considerations for non-cloud data.



## Data Governance & Security

Gain expert recommendations on data governance and security best practices, to facilitate safe and secure Copilot usage.



## Copilot Centre of Excellence

Establish a strong foundation for driving widespread adoption, unlocking Copilot's full potential.

## WHY CHOOSE INSENTRA

Our team of Microsoft-certified experts work with you to prepare your organization to leverage Microsoft Copilot to realize tangible impacts in collaboration and productivity whilst ensuring you are protected from potential risks including unauthorized data leakage and inappropriate data access.

### MICROSOFT ADVANCED SPECIALIZATIONS:



### ADOPTION AND CHANGE MANAGEMENT



### MICROSOFT SOLUTIONS PROVIDER MODERN WORK

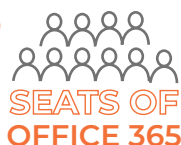


### MICROSOFT SOLUTIONS PROVIDER: SECURITY

### MOVED MORE THAN 20PB OF



ENABLED  
OVER  
4M



SEATS OF  
OFFICE 365



DELIVERED  
4400+  
PROJECTS

DELIVERED PROJECTS  
ACROSS  
27 COUNTRIES



Microsoft  
Partner



Gold Application Development  
Gold Cloud Platform  
Gold Cloud Productivity  
Gold Collaboration and Content

Microsoft  
Partner



Gold Datacenter  
Gold Messaging  
Gold Windows and Devices  
Silver Communications

## NEXT STEP

# POWER HOUR: KICK START YOUR COPILOT JOURNEY

Book a complimentary one-hour consultation to get started on your Copilot readiness journey. Choose from three options to help get the conversation started:

### WHAT IS COPILOT AND KEY CONSIDERATIONS

Want to master Microsoft Office applications, make stunning reports with ease and effortlessly enhance your presentations? Microsoft 365 Copilot is your productivity booster, offering smart suggestions and automation within Word, Outlook, and PowerPoint all based on your data.

What we cover:

- Introduction to Microsoft 365 Copilot
- Uncover how Microsoft 365 Copilot significantly boosts user efficiency, ensuring you get the greatest productivity gains
- Overview of pre-requisites, and adoption approach
- Identify your organizations specific needs and next steps

### PREPARE YOUR DATA AND ENVIRONMENT FOR COPILOT

Microsoft 365 Copilot builds on top of Microsoft's data security and data privacy; however, it is vitally important to ensure your data is current and appropriately permissioned and secured.

Use the power hour to understand how to prepare your data for Copilot and understand ways to detect and prevent oversharing with the goal of adopting a 'Just Enough Access' position.

Areas covered include:

- Best practice data governance and security approaches
- Overview of tools available to achieve the required governance and security best practices
- Overview of Information Architecture and its importance for an effective Copilot experience

### UNDERSTAND DEPLOYMENT SCENARIOS AND OPTIONS FOR COPILOT

Unlocking the power of Copilot requires an understanding of the personas and use cases in your organization.

Effective adoption requires a focused change management and enablement approach.

What we deliver:

- Overview of persona definitions
- Understand the Copilot family and deployment scenarios
- Adoption and change management considerations to ensure effective implementation and usage



## CONTACT US

Don't leave your Microsoft 365 Copilot Readiness to chance. Contact us today to schedule your free 1-hour consultation and get ready to unlock the power of Microsoft Copilot.

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